

Submit as Exhibit VIII.A.16. a description of all financial commitments and guarantees the Applicant or, if applicable, the Manager, or its Affiliates is prepared to provide to the Commission over and above the deposit or bond required by PML Section 1315.1 to ensure that the Gaming Facility is completed, license conditions are fulfilled and sufficient working capital is available to allow continuous operation in manner described in the Applicant's financial forecasts. Include examples of letters of credit, construction completion guaranties, performance bonds, keep-well agreements, MOUs or other agreements or commitments the Applicant, the Manager or their Affiliates commit to provide in connection with the Gaming Facility.

Montreign Operating Company, LLC believes that the deposit or bond required by PML Section 1315.1 adequately ensures that Montreign Resort Casino is completed, license conditions are fulfilled and sufficient working capital is available to allow continuous operation in the manner described in Montreign's financial forecasts. As more fully described in Exhibits VIII.A.6.a.-e., Montreign has sufficient working capital and financial commitments to fully meet all of its obligations related to the proposed Montreign Resort Casino. Additionally, EPR Properties (NYSE:EPR), a specialty REIT with approximately \$3.6 billion in total investments and Montreign's co-developer has already approved and committed \$200 million for the development of those portions of the Gaming Facility for which EPR is responsible (i.e., the non-gaming amenities consisting of Infrastructure, Indoor Waterpark Lodge, Entertainment Village, and redesign of the 18-hole Monster Golf Course and new clubhouse). Accordingly, no additional financial commitments or guarantees are required.



