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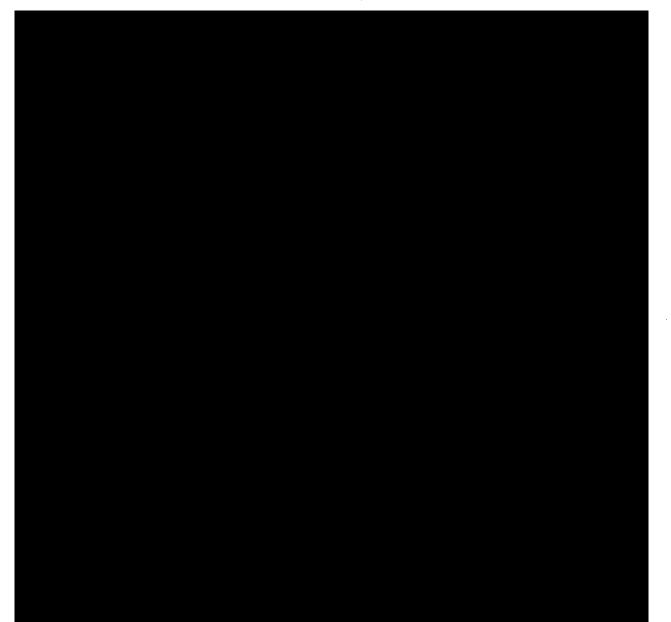
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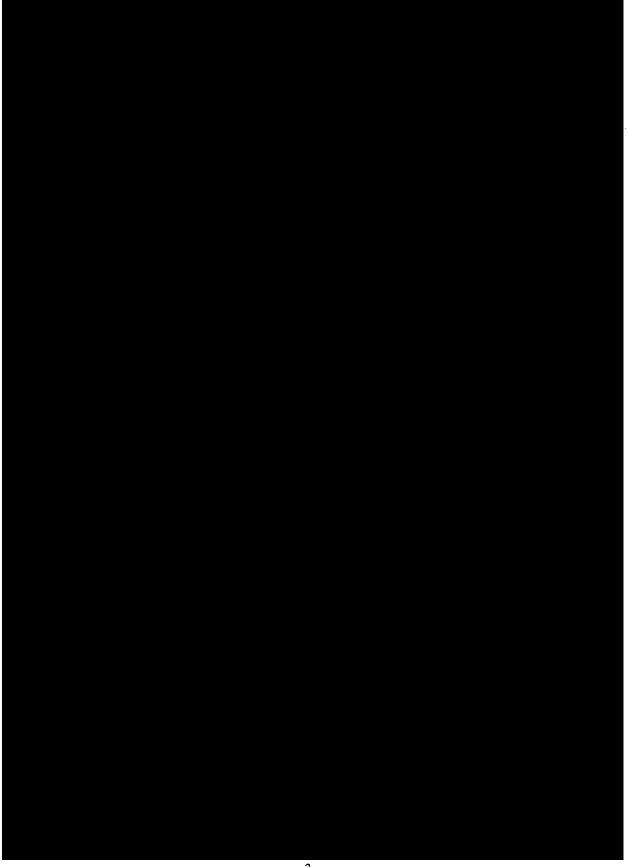
June 24, 2014

Empire Resorts, Inc. 204 State Route 17B Monticello, New York 12701 Attention: Mr. Joseph D'Amato

Senior Secured Credit Facility Commitment Letter





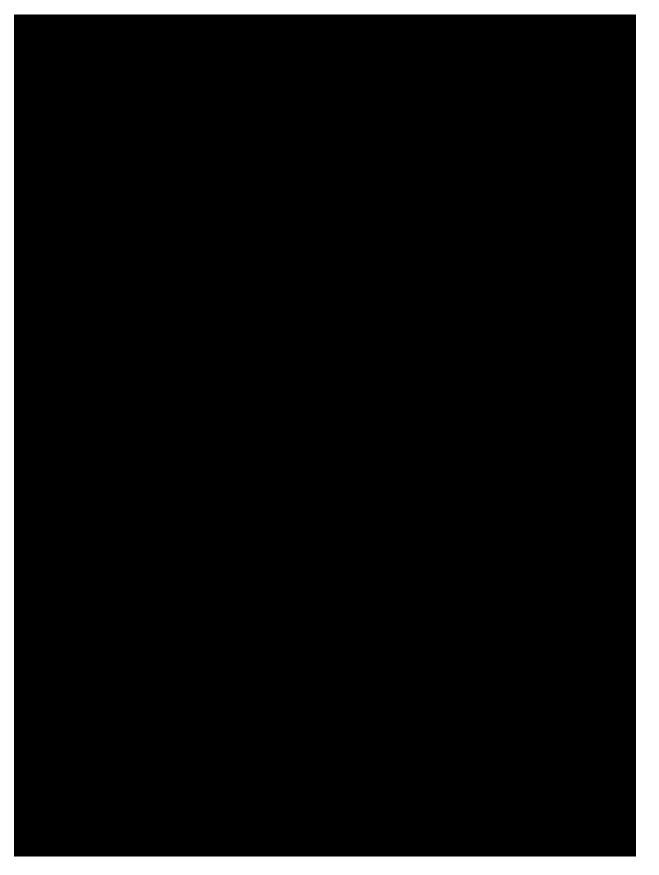
























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Senior Secured Credit Facility Fee Letter





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