ALTERNATIVE #1



Submit as Exhibit VIII.A.6.e. a schedule of the Financing Sources' anticipated capital structure after construction and first three (3) years of operation of the proposed Gaming Facility, including secured debt, unsecured debt, and equity. Provide an analysis supporting the Financing Source's ability to service their contemplated post- opening capital structure and material financial commitments, obligations and guarantees.

Under Alternative #1, there are no additional disclosures in response to this question.

