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June 20, 2014

Via United Parcel Service

Gail P. Thorpe, Supervisor of Contract Administration
New York State Gaming Commission
One Broadway Center
Schenectady, New York 12301-7500

**RE: Concord Kiamesha, LLC
Host Municipality Resolution In Support of Location of Gaming Facility**

Dear Ms. Thorpe:

On behalf of Concord Kiamesha, LLC and Mohegan Gaming New York LLC, I enclose for filing with the Board an original resolution of the Town Board of the Town of Thompson supporting the application by Concord Kiamesha, LLC to develop and operate a gaming facility on the former Concord Hotel site in the Town of Thompson, Sullivan County. This resolution, which was adopted on June 17, 2014, updates the previously adopted resolution based on guidance provided by the Board in its May 20, 2014 guidance document to ensure that the license applicant, Concord Kiamesha, LLC, is specifically named in the resolution. The updated resolution reflects the unchanged and unanimous support of the Town Board for this application.

Respectfully submitted,

BERGER & KERNAN, P.C.


Thomas M. Kernan

**RESOLUTION OF THE TOWN BOARD OF THE TOWN OF THOMPSON
SUPPORTING THE APPLICATION OF CONCORD-KIAMESHA, LLC TO DEVELOP
AND OPERATE A GAMING FACILITY IN THE TOWN OF THOMPSON**

WHEREAS, in April, 2004, the Planning Board of the Town of Thompson first granted site plan approval to Concord Associates, L.P., an affiliate of Concord-Kiamesha, LLC, for the development on the former Concord Hotel site of, among other uses, a gaming casino and related facilities; and

WHEREAS, in November, 2006, the Town Board of the Town of Thompson first approved a Comprehensive Development Plan for the development on the former Concord Hotel site of, among other uses, the gaming casino and related facilities previously approved by the Planning Board; and

WHEREAS, as most recently amended, the site plan and Comprehensive Development Plan permit the development on the former Concord Hotel site of the “Mohegan Sun at The Concord,” the first phase of which is currently anticipated to consist of the following principal components: an up to 63,000 square-foot casino, 252 hotel rooms, up to 25,000 square feet of meeting and event space, a 3,000 square-foot fitness center, up to four restaurants and a multi-venue food court; and

WHEREAS, in September and December, 2008, the Town issued building permits for the construction of certain components of Mohegan Sun at The Concord, and those permits have been duly extended from time to time and are currently in full force and effect; and

WHEREAS, Concord-Kiamesha, LLC has informed the Town that in response to the Request for Applications to Develop a Gaming Facility in New York State issued by the New York State Gaming Facility Location Board on March 31, 2014 (the “RFA”), it intends to submit an Application for a license to operate a Gaming Facility at the former Concord Hotel site; and

WHEREAS, as a condition of the acceptance of an Application, local support for the Application must be demonstrated through a post-November 5, 2013 resolution of the local legislative body of each Host Municipality; and

WHEREAS, the Town of Thompson is the Host Municipality for the Gaming Facility at the former Concord Hotel site; and

WHEREAS, the Town Board desires to express its support for the Application of Concord-Kiamesha, LLC.

NOW, THEREFORE, BE IT RESOLVED by the Town Board of the Town of Thompson, as follows:

1. Capitalized terms used but not defined in this Resolution shall have the meanings given to them in the RFA.

2. The Town hereby supports the Application of Concord-Kiamesha, LLC and/or any affiliate for a License to operate a Gaming Facility at the former Concord Hotel site in the Town of Thompson.
3. In furtherance of the above goals and resolutions, the Town of Thompson, acting through its legislative body, the Town Board, hereby agrees to the location of a Gaming Facility at premises within the Town of Thompson to be owned or leased to Concord-Kiamesha, LLC and/or any affiliate.
4. The Supervisor is hereby authorized to take such other actions as may reasonably be required to evidence the Town's support for Application by Concord-Kiamesha, LLC.
5. This Resolution shall take effect immediately upon adoption.

Motion by: Councilman Richard Sush

Seconded by: Councilman Scott Mace

Adopted on motion on June 17, 2014

The Town Board voted as follows:

Supervisor William J. Rieber, Jr.	Aye
Councilman Richard Sush	Aye
Councilman Scott Mace	Aye
Councilman Peter T. Briggs	Aye
Councilman John A. Pavese	Aye

STATE OF NEW YORK}
COUNTY OF SULLIVAN} §:
Office of the Clerk of the}
Town of Thompson}

This is to certify that I, Marilee J. Calhoun, Town Clerk of the Town of Thompson in the said County of Sullivan, have compared the foregoing copy of **Resolution No. 191** of the Year **2014** entitled **“RESOLUTION OF THE TOWN BOARD OF THE TOWN OF THOMPSON SUPPORTING THE APPLICATION OF CONCORD-KIAMESHA, LLC TO DEVELOP AND OPERATE A GAMING FACILITY IN THE TOWN OF THOMPSON.”** adopted on **June 17, 2014** with the original now on file in this office, and that the same is a correct and true transcript of such original and the whole thereof.

In Witness Whereof, I have hereunto set my hand and affixed the seal of said Town this 17th day of June, 2014.

(SEAL)



Town Clerk of the Town of Thompson,
Sullivan County, New York